

Commonwealth of Kentucky
Office of Financial Management
Finance and Administration Cabinet

PREQUALIFIED
Underwriter, Financial Advisor
and Local C0-Manager Firms
FISCAL YEARS 2004-2005

ALCo - SM/FA

Banc One Capital Markets
Bear Stearns
Citigroup Global Markets, Inc.
Fieldman, Rolapp & Associates*
First Albany Corporation
First Southwest Company
Goldman Sachs
JPMorgan
KirkPatrick Pettis
Lehman Brothers
Merrill Lynch
Morgan Keegan
Morgan Stanley
National City Investments
Public Financial Management*
RBC Dain Rauscher
Ross Sinclair & Associates*
Seasongood & Mayer
UBS Financial Services, Inc.

KHESLC - SM/FA

Bank of America
Citigroup Global Markets, Inc.
First Southwest Company
JPMorgan
Lehman Brothers
Morgan Keegan
Public Financial Management*
RBC Dain Rauscher
UBS Financial Services, Inc.
Wachovia

KHC - SM/FA

Bear Stearns
Caine Mitter & Associates*
Citigroup Global Markets, Inc.
CSG Advisors*
First Southwest Company*
Goldman Sachs
JPMorgan
Lehman Brothers
Merrill Lynch
Morgan Keegan
RBC Dain Rauscher
Seasongood & Mayer
UBS Financial Services, Inc.

KIA - SM/FA

Bear Stearns
Citigroup Global Markets, Inc.
First Albany Corporation
First Southwest Company*
Goldman Sachs
JPMorgan
Kirkpatrick Pettis
Lamont Financial Services Corp*
Lehman Brothers
Merrill Lynch
Morgan Keegan
Morgan Stanley
Public Financial Management*
Raymond James & Assoc
RBC Dain Rauscher
Seasongood & Mayer
UBS Financial Services, Inc.

KLCFCA - SM/FA

Banc One Capital Markets
Bear Stearns
Citigroup Global Markets, Inc.
Fieldman, Rolapp & Associates*
First Kentucky Securities
First Southwest Company
Goldman Sachs
Hilliard Lyons*
JPMorgan
Kirkpatrick Pettis
Lehman Brothers
Merrill Lynch
Morgan Keegan
Morgan Stanley
National City Investments
Public Financial Management*
Raymond James & Assoc
RBC Dain Rauscher
Ross Sinclair & Associates*
Seasongood & Mayer
UBS Financial Services, Inc.

SPBC - SM/FA

Bank One Capital Markets
Bear Stearns
Citigroup Global Markets, Inc.
Fieldman, Rolapp & Associates*
First Albany Corporation
First Kentucky Securities
First Southwest Company
Goldman Sachs
JPMorgan
Kirkpatrick Pettis
Lehman Brothers
Merrill Lynch
Morgan Keegan
Morgan Stanley
National City Investments
Public Financial Management*
RBC Dain Rauscher
Ross Sinclair & Associates*
Seasongood & Mayer
UBS Financial Services, Inc.
Wachovia

UNIVERSITIES - FA

Banc One Capital Markets
Fieldman, Rolapp & Associates
Fifth Third Securities
First Kentucky Securities
First Southwest Company
Hilliard Lyons
JPMorgan
Morgan Keegan
National City Investments
Public Financial Management
RBC Dain Rauscher
Ross Sinclair & Associates
Seasongood & Mayer
UBS Financial Services, Inc.

TAK - SM/FA

Banc One Capital Markets
Bear Stearns
Citigroup Global Markets, Inc.
First Albany Corporation
First Kentucky Securities
First Southwest Company*
Goldman Sachs
JPMorgan
Lehman Brothers
Merrill Lynch
Morgan Keegan
Morgan Stanley
National City Investments
Public Financial Management*
Raymond James & Assoc.
RBC Dain Rauscher
Seasongood & Mayer
UBS Financial Services, Inc.
Wachovia

**LOCAL CO-MANAGING
UNDERWRITER**

A.G. Edwards & Sons, Inc.
Banc One Capital Markets
Edward Jones
First Kentucky Securities
Hilliard Lyons
Morgan Keegan
NatCity Investments Inc.
Ross, Sinclair & Associates

* Qualified as FA Only